

13TH ANNUAL OHIO



Workshop J

Wellness Programming Promoting Physical Activity, Flexibility & Agility & Musculoskeletal Fitness through Movement Screening

1:30 p.m. to 2:45 p.m.

Biographical Information

Dr. Rick Wickstrom, PT, DPT, CPE, CDMS, President, WorkAbility Network and WorkerFIT 7665 Monarch Court #109, West Chester, OH 45069 Office: 513-772-1026 Mobile 513-382-5818 Fax 513-672-2552 <u>rick@workability.us</u>

Rick Wickstrom, PT, DPT, CPE is a Doctor of Physical Therapy, Certified Professional Ergonomist, and Certified Health Coach. He earned his Bachelor of Science degree in Physical Therapy from the Ohio State University and completed Ph.D. coursework in Occupational Ergonomics at the University of Cincinnati College of Medicine. As President and owner of WorkAbility Systems, WorkAbility Network, and WorkerFIT, Dr. Wickstrom has consulted in occupational health and ergonomics for over 30 years. He has published many articles and technical papers related to functional capacity evaluation, work disability prevention and ergonomics. Dr. Wickstrom serves as an expert witness on matters concerning the extent of physical disability, fitness-for-duty or job accommodation. His diverse clinical practice includes transitional work-site therapy, functional capacity evaluation, worker accommodation studies, ergonomic job analysis, development of worker fitness screening and transitional work programs, systems development, research, and training. He has invented several products, including the patented Physical Agility Tester, WorkerFIT software, ExamFIT software, Total-Body Dexterity Tester, Ergo-Totes Set and WorkAbility Rate of Manipulation Test. Dr. Wickstrom has dedicated his career to preparing employers and occupational health professionals with skills and tools needed to assess job demands, evaluate worker fitness-for-duty, resolve worker performance barriers, and promote lifestvle behavior changes for physical wellness.

Biographical Information

Dale Bugay, Executive Director Occupational Accountable Care LLC 5960 Venture Dr. Ste. B, Dublin OH 43017 614-499-1490 dbugay@ohacare.com

Dale Bugay is a recognized industry leader with a distinguished 25+ year career in the integration of risk management and occupational health solutions that have produced objective "win-win" outcomes for providers, employers, employees and claims administrators. Dale is also a frequent guest speaker addressing legislative changes affecting healthcare in the workplace to audiences attending local, state, and national industry events. Dale's contributions to occupational health include:

- Assistant VP, Occupational Health Product Line for metro healthcare system
- National Occupational Health consultant who assisted in developing over 50 programs in 26 states
- Founded Occupational Health Plan, Inc. (OHP) in 1991 that managed 24 hospital-based programs in Ohio
- Incorporated a Workers' Compensation claims service (TPA) for selfinsured and insured employers
- Acquired a Managed Care Organization (MCO) that grew to service more than 6,000 employers in Ohio
- Workers' Compensation TPA and MCO acquired by York Risk Services in 2011
- Introduced Occupational Accountable Care, LLC collaborative in 2014

In short, Dale has been on the front lines of the evolutionary process of occupational health managed care and has comprehensive knowledge of the barriers that impact employers, providers, and claims administrators. Foremost, Dale is an established and successful entrepreneur who leverages his knowledge of new legislative actions and market trends with his experience in occupational health to spearhead solutions that control costs, improve quality of care, and streamline administrative processes.

Dale founded and served as president of the Ohio Hospital Association, Society of Ohio Occupational Health Professionals, and served six years on the board of Synergy Workers' Compensation Insurance in Pennsylvania. Dale is a graduate of The Ohio State University and a Licensed Agent through the Ohio Department of Insurance.

Promoting Physical Activity, Flexibility, Agility & Musculoskeletal Fitness through Movement Screening

> Dale Bugay, Executive Director Occupational Accountable Care, LLC <u>dbugay@ohacare.com</u>

Rick Wickstrom, PT, DPT, CPE WorkAbility Systems rick@workability.us

Seminar Objectives



- Understanding the Musculoskeletal Health problem and solutions
- Measuring program outcomes relevant to Musculoskeletal Health
- ROI Challenges facing traditional wellness
- Evolution of Movement Screening
- Triage to suitable physical activity and safe pain management
- Demonstrate WorkAbility Movement Screen
- Integration with post-offer screening and injury care

Occupational Accountable Care, LLC



Mission: To Develop Occupational Accountable Care relationships between providers, employers and payors to improve the Health and Productivity of Employed Populations

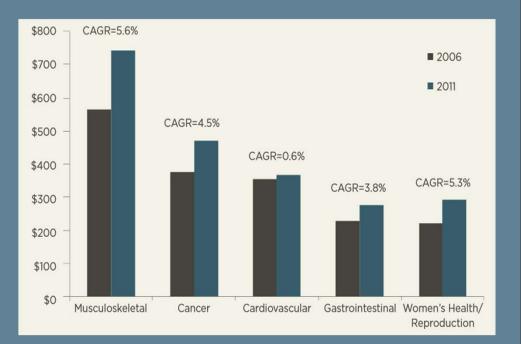
Value Driven Integration



The Problem

"Musculoskeletal conditions are the costliest and most rapidly growing group of diseases." *Truven Health Analytics*

> Spending PMPY by Major Diagnostic Category



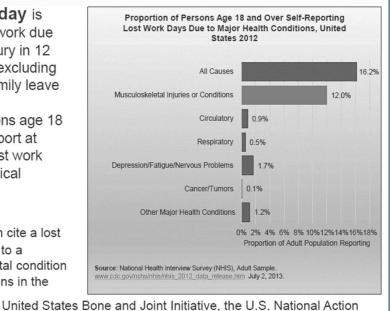
Occupational Accountable Care, LLC



The Problem

Lost Productivity Musculoskeletal conditions result in 74% of lost work days A **lost work day** is absence from work due to illness or injury in 12 month period, excluding maternity or family leave

- 1 in 6 persons age 18 and over report at least one lost work day for medical reasons
- 74% of them cite a lost work day due to a musculoskeletal condition
 1 in 8 persons in the work force

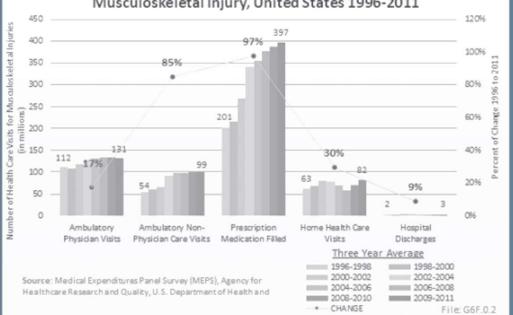


Network of the Global Alliance for Musculoskeletal Health

<u>Accountable Care, LLC</u> <u>Occupational</u>

The Problem

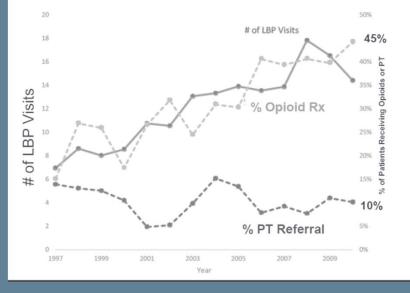
Musculoskeletal injury treatment had a 97% increase in **Prescription Medications**



Health Care Utilization, by Type, for Persons with Musculoskeletal Injury, United States 1996-2011

The Problem

Opioid prescription treatment has increased by 45% while Physical Therapy treatment has remained stagnant at 10% Stagnant physical therapy referral rates alongside rising opioid prescription rates in patients with low back pain in the United States 1997-2010



Spine

The Solution....

Integrated Ability Management....

✓ Promotes preventive interventions
 ✓ Provides pro-active treatment options
 ✓ Positions a licensed therapist as the *"hands on"* care coordinator

The Solution ...

Prevention:

- > Physical Ability Screening
- > Ergonomic Job Analysis and Job Coaching
- > Stretching and Exercise Program
- > On-Site Athletic Trainers

Early Symptom Intervention

- > OSHA Musculoskeletal First Aid
- > Direct Access Evaluation and Treatment
- > Coordinated Care Network
- > Progressive Transitional Work Accommodation



The Solution ... Physical Ability Screening

Why:

- > New Hire Safety
- > Pre-Existing Conditions
- > Injury Prevention

What:

- > 30-Minute Physical Ability Screen
- > Establish Baseline Physical Ability
- > Identify Impairments and Coaching Exercises

When:

- > Post Employment Offer
- \succ Return to Work
- > Voluntary Wellness Screen



The Solution ...

Ergonomic Job Analysis and Activity Coaching

What:

- > Identify Essential Physical Job Demands
- > Ergonomic Risk Analysis
- > Safe Work Instruction and Training

Why:

- > New Hire Safe Job Matching
- > Return to Work Capability
- > Transitional Work Accommodation
- > Supervisor Training



The Solution ...

Job-specific Exercise Program

What :

- > Identify posture > movement > strength requirements
- > Job-specific warm-up and symptom relieving exercises
- > Promote flexibility, comfort and optimal muscle function

Why:

- > Improve Employee Moral and Productivity
- > Enhance OSHA First Aid treatment options
- > Reduce Work-Related Injuries



The Solution ...

On-Site Athletic Training/Therapy

What:

- > Part-Time On-Site Athletic Trainer/Therapist
- >Voluntary Wellness Movement Screens
- > Musculoskeletal evaluations, triage and treatments
- > Physical Ability Screening and RTW Assistance

Why:

- > Reduce claim frequency, medical cost and disability
- > Eliminate time off for medical appointments
- > Cost-effective hourly on-site health/fitness services
- \succ Independent health professional consultation

The Solution

Early Symptom Intervention

OSHA First Aid for Work Related Musculoskeletal Complaints

- 1. OSHA has expanded the definition of First Aid treatment to include workrelated musculoskeletal evaluations and passive rehabilitation.
- 2. Employers and injured workers have the option to seek an OSHA First Aid evaluation prior to filing a Workers' Compensation claim.
- 3. OSHA services can be provided on-site or as outpatient rehabilitation.
- 4. OSHA services are billed and paid directly by the employer
- 5. Employers have significantly reduced work related musculoskeletal claims frequency and severity through OSHA First Aid.

OSHA First Aid Musculoskeletal Evaluation

- 1. Take a thorough medical history
- 2. Observe swelling, discoloration, deformity
- 3. Palpate for physiological tissue changes
- 4. Circulation & neurological assessment
- 5. <u>Assess active movement limitations</u>
- 6. Indicated manual muscle or special tests
- 7. Rule out significant injuries
- 8. Promote safe work methods and selfmanagement to alleviate symptoms





The Solution

Early Symptom Intervention

Direct Access for Non- Work Related Musculoskeletal Injuries

- 1. Patients can see a licensed Physical and Occupational Therapist without a Physician prescription in the State of Ohio.
- 2. Direct Access rehabilitation is accepted and billed to the employee health insurance plan.
- 3. Direct Access has proven to reduce unnecessary medical visits, diagnostics and rehabilitation delays which will save employees and employers medical costs.
- 4. Work-site, Clinic or Telehealth access for triage, reassurance, activity progression and care coordination with primary care provider



The	Sol	ution	•••

WC Disability Management ROI Projection:

201	L7 Wor	kers'	Compensation	ROI Proje	ctior)			
ROI Estimate		С	onservative			Realistic		0	ptimistic
Reduced Frequency			30%			40%			50%
Reduced Severity			25%			30%			35%
Total Claims	76	\$	202,734	76		\$202,734	76	\$	202,734
MSK Claims	31	\$	99,169	31		\$99,169	31	\$	99,169
Reduced Frequency	9	\$	29,751	12		\$39,668	16	\$	49,585
Remaining Claims	22	\$	69,418	19		\$59,502	16	\$	49,585
Reduced Severity		\$	17,355			\$17,850		\$	17,355
Direct WC Cost Savings		\$	47,105			\$57,518		\$	66,939
Total In-Direct Cost Savings (1)		\$	235,527		\$	287,591		\$	334,696
IDM Program Cost Estimate		\$	70,000			\$70,000		\$	70,000
Total ROI Estimate			336%			411%			478%



The Solution

- Physical Ability Screening
- Musculoskeletal Preventative Programs
- > On-Site Athletic Trainer/Therapist
- > OSHA Musculoskeletal First Aid services
- Direct Access Option for Non-Work-Related Injuries
- Triage/Care Coordination with Primary Care Provider
- Progressive Return to Work Claims Management Policies

Promoting Physical Activity, Flexibility, Agility & Musculoskeletal Fitness through Movement Screening

2nd Presenter: Rick Wickstrom, PT, DPT, CPE

Therapy Solutions for Work Performance



Worker Fitness Screen Work Ready Exercise First Aid Measures Musculoskeletal Triage Work Activity Coaching Job-Specific Physical Therapy Ergo Accommodation Consult Functional Capacity Evaluation

✓ Movement screening promotes safety, productivity, physical fitness, and functional healthcare outcomes!

Challenges Facing Traditional Workplace Wellness Programs

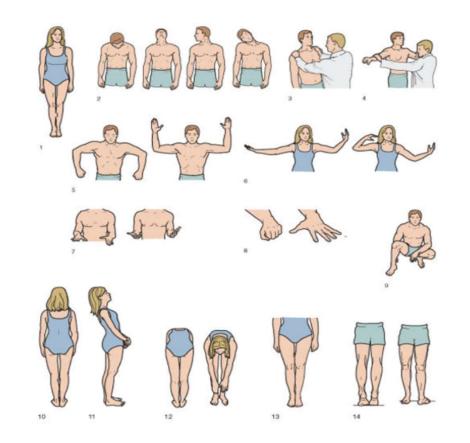
- Traditional programs may include expensive lab biometrics for cardiovascular risk factors, <u>but</u> ignore musculoskeletal risks & physical function
- Baxter (2014) negative ROI after excluding early RTW and injury prevention studies
- Mattke (2013) healthcare savings average \$157, but worker incentives may cost up to \$50/week
- Do privacy concerns scare some workers away?
- Are wellness program resources being largely consumed by the "Worried Well?"
 - Participants have lower medical expenses & healthier behaviors than non-participants (Jones, 2018)

Workforce Characteristics that have Lower Participation

- Male gender, abnormal BMI, and not having access to a primary care provider (Hall, 2017)
- Fatiguing job demands, low social support and work health program available only during leisure time (Jorgenson, 2016)
- Smaller employers, especially < 100 workers, more reserved with program implementation

Biometrics such as blood lipids, BMI, and computerized health risk appraisals may not appeal to blue collar workers.

2-min. Musculoskeletal Screening Exam Smith DM (1997)



Movements rated as:NormalAbnormal.

Limited validity research

Recommended in sports preparticipation screening guidelines for primary care doctors (Mirabelli 2015)

Functional Movement Screen (FMS) (Cook et al, 2010/2014)



Movements rated as: 0 - Painful 1 - Unable to complete movement 2 - Completes movement with compensation 3 - Completes movement correctly

Extensive research in athletes (Moran et al, 2017) does not support FMS Composite Scores for injury prediction

Selected Functional Movement Assessment (SFMA) (Cook et al, 2010)

Cervical Movement Patterns

UE Movement Patterns

Multi-Segmental Flexion

Multi-Segmental Extension

Multi-Segmental Rotation

Single Leg Stance

Squatting Pattern



Movements rated as: FN: Functional,

- Non-painful
- FP: Function, painful
- DN: Dysfunctional, Non-painful
- DP: Dysfunctional,

research

Active Movement Screen SM

- A quick series of 13 active movements to assess:
- Active Range-Of-Motion
- Balance
- Strength
- Coordination
- Willingness to move
- Identify need for more in depth physical exam or diagnostics before clearance to do physically-demanding tasks or exercise.

Active Movement Screen (AMS)



Client asked after doing movements to identify any areas of pain that limited performance.

Movements rated as: 4 – Normal: Completes movement with good coordination 3- Guarded: Completes

□ 3- Guarded: Completes movement with minor deficits in mechanics □ 2 – Fair (completes most of movement with minor deficits in mechanics) \Box 1 – Poor (completes some of movement with major mechanics deficits. $\Box 0$ – Unable or Unwilling to perform movement

Functional Movement Tests Used by Rehab Professionals

Functional Mobility Tests

- Timed Up and Go
- Five Times Sit to Stand
- Usual Gait Speed
- Fast Gait Speed
- Maximal Step Length (MSL)

New:

Two Square Agility Test (TSAT)

Hand Dexterity Tests

- Nine-Hole Peg Test
- Grooved Pegboard Test
- Purdue Pegboard Test
- Box & Block Test
- Minnesota Manual Dexterity Test

New:

WorkAbility Rate of Manipulation Test

Two Square Agility Test (TSAT)

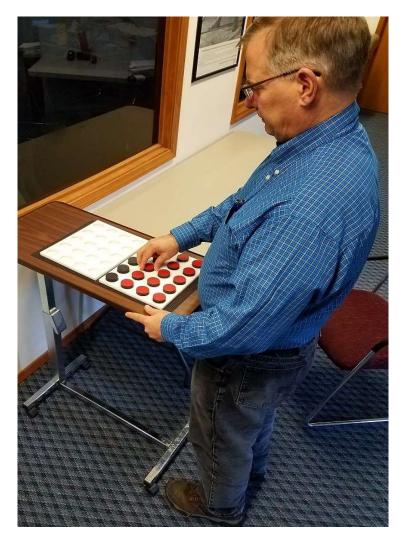


- Timed Test for stepping back and forth quickly across a marked tape for 5 complete cycles.
- Relevant to fall risk and walking speed for task productivity.

Wickstrom et al (2018)

WorkAbility Rate of Manipulation Test (Wang et al, 2017)





CDC Guidelines for Opioid Use (Dowell et al 2016)

- Clinicians should continue opioid therapy only if there is clinically meaningful improvement in pain and function that outweighs risks to patient safety.
- CDC found no studies to show a long-term benefit to pain and function for opioids compared to no opioids for outcomes at least 1 year later.

Establishing as objective baseline of active movement, agility and finger dexterity performance may be useful to promote wellness, injury recovery and optimum pain management.

WorkAbility Movement Screen

A "**fun**" screen of musculoskeletal fitness that assesses active movement, agility and finger dexterity to promote suitable physical activity.

- PAR-Q+ The Physical Activity Readiness Questionnaire for Everybody (Bredin, 2013)
- > Active Movement Screen (AMS)
- > Two Square Agility Test (TSAT)

➢ WorkAbility Rate of Manipulation Test (WRMT) Addressing Musculoskeletal Risk Factors informs the worker <u>how</u> to increase physical activity.

PAR-Q+ Physical Activity Readiness Questionnaire

2018 PAR-Q+ The Physical Activity Readiness Questionnaire for Everyone

The Physical Activity Readiness Questionnaire for Everyone The health benefits of regular physical activity are clear, more people should engage in physical activity every day of the week. Participating in physical activity is very safe for MOST people. This questionnaire will tell you whether it is necessary for you to seek further advice from your doctor Of a qualified exercise professional before becoming more physically activity.

	GENERAL HEALTH QUESTIONS		_				
Please	read the 7 questions below carefully and answer each one honestly: check YES or NO.	YES	NO				
1) Has y	1) Has your doctor ever said that you have a heart condition 🗌 OR high blood pressure 🗌 ?						
	ou feel pain in your chest at rest, during your daily activities of living, OR when you do ical activity?		C				
	3) Do you lose balance because of dizziness OR have you lost consciousness in the last 12 months? Please answer NO if your dizziness was associated with over-breathing (including during vigorous exercise).						
	4) Have you ever been diagnosed with another chronic medical condition (other than heart disease or high blood pressure)? PLEASE LIST CONDITION(S) HERE:						
	ou currently taking prescribed medications for a chronic medical condition? SE LIST CONDITION(S) AND MEDICATIONS HERE:		C				
(musi active	ou currently have (or have had within the past 12 months) a bone, joint, or soft tissue cle, ligament, or tendon) problem that could be made worse by becoming more physically e? Please answer NO if you had a problem in the past, but it does not <i>limit your current ability</i> to be physically active. E UST CONDITIONSI HERE:		C				
7) Has y	our doctor ever said that you should only do medically supervised physical activity?		C				
	ou answered NO to all of the questions above, you are cleared for physical activity. ase sign the PARTICIPANT DECLARATION. You do not need to complete Pages 2 and 3. Start becoming much more physically active - start slowly and build up gradually. Follow International Physical Activity Guidelines for your age (www.who.int/dietphysicalactivity/en/). You may take part in a health and fitness appraisal. If you are over the age of 45 yr and NOT accustomed to regular vigorous to maximal effort exercise, consult a qualified exprofessional before engangin an this intensity of exercise.	ercise					
۲	If you have any further questions, contact a qualified exercise professional.						
If you an	PANT DECLARATION e less than the legal age required for consent or require the assent of a care provider, your parent, guardian or care pro this form.	vider n	nust				
l, the un	dersigned, have read, understood to my full satisfaction and completed this questionnaire. J ocknowledge that this phys	sical ac	tivity				

acknowledge that the community/fitness centre may retain a copy of this form for records. In these instances, it will maintain the

If you answered YES to one or more of the questions above, COMPLETE PAGES 2 AND 3.

You are pregnant - talk to your bealth care practitioner, your physician, a qualified exercise professional, and/or complete the ePAtimed-X + uww.epatrext.com before becoming more physically actuse. Your health changes - answer the questions on Pages 2 and 3 of this document and/or talk to your doctor or a qualified exercise professional before continuing with any physical activity program.

You have a temporary illness such as a cold or fever; it is best to wait until you feel better

DATE

WITNESS

01-11-2017

confidentiality of the same, complying with applicable law

SIGNATURE OF PARENT/GUARDIAN/CARE PROVIDER

A Delay becoming more active if:

NAME

SIGNATURE

- Replaces the PAR-Q and AHA/ACSM
 Preparticipation
 Screening
 Questionnaire.
- Reduces barriers to exercise and false positive screenings.
 Bredin et al (2013)



Group: WorkAbility Center

Therapy Solutions for Work Performance

Worker Name	Birth Date	Age Gender	Examiner Name		Exam Date	
listy Sample	1/15/1979	39 yr Female	Rick Wickstrom PT, DPT, C	PE, CDMS	7/2/2018	
Physical Activity Readin	ness Question	naire (PAR-Q+)				
1. Diagnosed with2. Chest pain with3. Balance loss fro4. Diagnosed w/ ot5. Taking drugs for6. Bone, joint, or m7. Advised to do mActive Movement Screet	rest or physic m dizzy/uncor her chronic he a chronic hea uscle problen edically super	al activity? sciousness? ealth condition? alth condition? n with activity?	None			
	Right	Left		Right	Left	
1. Close hands	4-Normal	4-Normal	8. Single leg stance	4-Normal	4-Normal	
2. Flex elbows back	4-Normal	4-Normal	9. Toe walk sideways	4-Normal	4-Normal	
3. Elevate shoulders	2-Fair	2-Fair	10. Heel walk forward	4-Normal	4-Normal	
4. Extend wrists	4-Normal	4-Normal	11. Step up and over	4-Normal	4-Normal	
5. Diagonal neck bend	2-Fair	2-Fair	12. Lunge back to kneel	2-Fair	2-Fair	
Detate trans in stand	2-Fair 2-Fair		13. Deep squat down	2-Fair		
b. Rotate torso in stand		and the second				
6. Rotate torso in stand 7. Diagonal bend over	2-Fair	2-Fair		Pain?	No	

Method	Practic	e T1	T2	Т3	Best	C	M/sec	Rating	Pain?
Vary lead	12.10	8.50	8.60	8.70	8.50 s.	1.2	2% 1.18 m/s	6 <mark>Low</mark>	No
WorkAbility	Rate of I	Manipulat	tion - Tur	ning Test					
Stoop		T1	T2	T3	Best	CV	Worker%	Rating	Pain? No
Right (Prefer	red)	22.5	21.8	21.5	21.5 s.	2%	95.8%	Medium	
_eft		24.0	23.2	22.7	22.7 s.	3%	90.7%	Medium	
Follow-up R	ecomme	ndations	6						
Keep up t	he good	work!		\checkmark	Supervised fit	tness tra	ining	Physica Physica	al therapist consult
Modify ph	ysical ac	tivity		V	Veight loss n	nanagen	nent	Other h	nealth consultation
_				5 				3	

Exam Certification

Signed electronically by Rick Wickstrom PT, DPT, CPE, CDMS on 7/2/2018

Note: Physically inactive but otherwise healthy asymptomatic persons may begin light- to moderate-intensity exercise without medical clearance per new ACSM exercise guidelines.

Post-Offer Standard Fitness Screen

Wellness Movement Screen Post-Injury WorkAbility Progress Exam

PAR-Q+ Physical Activity Readiness Questionnaire Active Movement Screen (AMS) Two Square Agility Test (TSAT) WorkAbility Rate of Manipulation Test (WRMT)

BMI, Waist to Height Blood pressure

- Near vision
- Far vision
- Grip Strength
- Low Lift Test
- High Lift Test

Lifestyle Review Activity Plan

Injury-specific surveys/exam
Grip Strength
Low Lift Test
High Lift Test

Takaways

- Measure FUNctional movement from hire to retire!
 - All new hires should undergo a post-offer fitness screen of BMI, Waist to Height, BP, <u>Movement</u>, Vision, Grip.
 - Workers in MEDIUM or higher jobs should be screening for lifting ability to meet expected job requirements.
 - Routine movement screening to monitor musculoskeletal risks of workers during diet, healthcare & pain programs.
- Movement screen is "fun" and delivers "high value" for a reasonable cost to promote healthy activity.
- Less focus on pain ratings, weight, intrusive health surveys, blood labs (dependency/privacy concerns).
- A pre-injury baseline drives functional outcomes

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